### Form 1040 U.S. Individual Income Tax Return 2002

#### Filing Status
- □ Single
- □ Married filing jointly (even if only one had income)
- □ Married filing separately
- □ Head of household (with qualifying person)
- □ Qualifying widow(er) with dependent child (year spouse died)

#### Exemptions
- □ Yourself
- □ Spouse
- □ Dependents:
  - (1) First name Last name
  - (2) Dependent's social security number
  - (3) Relationship to you

#### Important!
You must enter your SSN(s) above.

#### Income
- 7 Wages, salaries, tips, etc. Attach Form(s) W-2
- 8a Taxable interest. Attach Schedule B if required
- b Non-taxable interest
- 9 Ordinary dividends. Attach Schedule B if required
- 10 Medicare premiums
- 11 Social security benefits
- 12 Other benefits
- 13 Business income or (loss). Attach Schedule C or C-EZ
- 14 Capital gain or (loss). Attach Schedule D if required
- 15a IRA distributions
- 15b Excludable portion
- 16a Pensions and annuities
- 16b Excludable portion
- 17 Student loan interest deduction (see page 31)
- 18 Tuition and fees deduction (see page 32)
- 19 Alimony paid
- 20a Social security benefits
- 20b Excludable portion
- 21 Other income. List type and amount (see page 29)
- 22 Add the amounts in the far right column for lines 7 through 21. This is your total income

#### Adjusted Gross Income
- 23 Add lines 23 through 33a
- 34 Subtract line 34 from line 22. This is your adjusted gross income

#### Instructions
- For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see page 76.
### Tax and Credits

**Standard Deduction**
- People who checked any box on line 37a or 37b or who can be claimed as a dependent, see page 34.
- All others:
  - Single, $4,700
  - Head of household, $6,900
  - Married filing jointly or Qualifying widow(er), $7,850
  - Married filing separately, $3,925

**Itemized deductions** (from Schedule A) or your standard deduction (see left margin).

**Taxable income.** Subtract line 38 from line 36. If line 36 is $103,000 or less, multiply $3,000 by the total number of exemptions claimed on line 6d. If line 36 is over $103,000, see the worksheet on page 35.

**Taxes**
- Credit for the elderly or the disabled. Attach Schedule R
- Credit for child and dependent care expenses. Attach Form 2441
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- Child tax credit (see page 39)
- Social security and Medicare tax on tip income not reported to employer. Attach Form 4137
- Federal income tax withheld from Forms W-2 and 1099
- Earned income credit (EIC)
- Adoption credit. Attach Form 8839
- Alternative minimum tax
- Retirement savings contributions credit. Attach Form 8880
- Foreign tax credit. Attach Form 1116 if required
- Advance earned income credit payments from Form(s) W-2
- Federal income tax withheld from Forms W-2 and 1099
- Miscellaneous deductions and credits (see Schedule A)
- Total credits

**Payments**
- Federal income tax withheld from Forms W-2 and 1099
- Estimated tax payments and amount applied from 2001 return
- Taxable income
- Other payments from:
  - Itemized deductions
  - Other payments from:
  - Standard deduction
  - Non-itemized deductions
  - Other payments from:

**Refund**
- Direct deposit?
- If line 69 is more than line 61, subtract line 61 from line 69. This is the amount you overpaid.

**Amount you Owe**
- Amount you owe. Subtract line 69 from line 61. For details on how to pay, see page 57

### Other Taxes
- Self-employment tax. Attach Schedule SE
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- Other taxes paid or withheld
- Federal income tax withheld from Forms W-2 and 1099
- Corrected tax withholding
- Additional tax due
- Excess social security and tier 1 RRTA tax withheld (see page 56)

### Payments
- Federal income tax withheld from Forms W-2 and 1099
- Estimated tax payments and amount applied from 2001 return
- Advance earned income credit payments from Form(s) W-2
- Miscellaneous deductions and credits (see Schedule A)
- Total credits

### Refund
- Direct deposit?
- If line 69 is more than line 61, subtract line 61 from line 69. This is the amount you overpaid.

### Amount you Owe
- Amount you owe. Subtract line 69 from line 61. For details on how to pay, see page 57

### Sign Here
- Your signature
- Date
- Your occupation
- Daytime phone number
- Spouse’s signature. If a joint return, both must sign.
- Date
- Spouse’s occupation
- Preparer’s SSN or PTIN

### Paid
- Preparer’s signature
- Date
- Check if self-employed
- Preparer’s SSN or PTIN